

Form 45-106F9
Form for Individual Accredited Investors

Warning!
This investment is risky. Don't invest unless you can afford to lose all the money you pay for this investment.

Section 1: To be completed by the issuer or selling security holder	
1. About your investment	
Type of securities: Fund Units	Issuer: Stacey Muirhead RSP Fund
Purchased from: Stacey Muirhead RSP Fund, the Issuer.	

Sections 2 to 4 to be Completed by the Purchaser	
2. Risk acknowledgement	
This investment is risky. Initial that you understand that:	Your Initials
Risk of loss – You could lose your entire investment of \$_____. [Instruction – insert the total dollar amount of the investment].	
Liquidity risk – You may not be able to sell your investment quickly – or at all.	
Lack of information – You may receive little or no information about your investment.	
Lack of advice – You will not receive advice from the salesperson about whether this investment is suitable for you unless the salesperson is registered. The salesperson is the person who meets with, or provides information to, you about this investment. To check whether the salesperson is registered, go to www.aretheyregistered.ca .	
3. Accredited investor status	
You must meet at least one of the following criteria to be able to make this investment. Initial the statement that applies to you. (You may initial more than one statement.) The person identified in section 6 is responsible for ensuring that you meet the definition of accredited investor. That person, or the salesperson identified in section 5, can help you if you have questions about whether you meet these criteria.	Your Initials
<ul style="list-style-type: none"> • Your net income before taxes was more than \$200,000 in each of the 2 most recent calendar years, and you expect it to be more than \$200,000 in the current calendar year. (You can find your net income before taxes on your personal income tax return). 	
<ul style="list-style-type: none"> • Your net income before taxes combined with your spouse's was more than \$300,000 in each of the 2 most recent calendar years, and you expect your combined net income before taxes to be more than \$300,000 in the current calendar year. 	
<ul style="list-style-type: none"> • Either alone or with your spouse, you own more than \$1 million in cash and securities, after subtracting any debt related to the cash and securities. 	
<ul style="list-style-type: none"> • Either alone or with your spouse, you have net assets worth more than \$5 million. (Your net assets are your total assets (including real estate) minus your total debt.) 	

4. Your name and signature	
By signing this form, you confirm that you have read this form and you understand the risks of making this investment as identified in this form.	
First and last name (please print):	
Signature:	Date:

Section 5: To be completed by the salesperson	
5. Salesperson information	
<i>[Instruction: The salesperson is the person who meets with, or provides information to, the purchaser with respect to making this investment. That could include a representative of the issuer or selling security holder, a registrant or a person who is exempt from the registration requirement.]</i>	
First and last name of salesperson (please print): Jeffrey Stacey	
Telephone: 519-746-7040	Email: jdstacey@staceymuirhead.com
Name of firm (if registered): Stacey Muirhead Capital Management Ltd.	

Section 6: To be completed by the issuer or selling security holder	
6. For more information about this investment	
Stacey Muirhead RSP Fund Stacey Muirhead Capital Management Ltd. 20 Erb Street West Suite 1200 Waterloo, Ontario N2L 1T2 Web: www.staceymuirhead.com Email: info@staceymuirhead.com	
For more information about prospectus exemptions, contact your local securities regulator. You can find contact information at www.securites-administrators.ca .	

Note: Each of the purchaser and the issuer or selling security holder must receive a copy of this form signed by the purchaser. The issuer or selling security holder is required to keep a copy of this form for 8 years after the distribution.